

MONTHLY WEBINAR

AGENDA

- Claimant Name and Address Form (Form OC-966)
- 2 Section 21-a amendment
- Table changes published on 12/19/2024

- Most frequent errors returned over past 90 days
- 5 Questions



Claimant Name and Address Form (Form OC-966)

REMINDER

- On December 13, 2024, the Board released a new form to update claimants' information, titled *Claimant Name and Address Form (Form OC-966)*, which will facilitate these requests and ensure the timely delivery of benefits to claimants.
- Form OC-966 should be submitted directly to the insurance carrier, insurer's third-party administrator (TPA), or self-insured employer.
- When receiving this form from the claimant's representative/attorney, process the update and submit the appropriate EDI filing. These filings will overwrite any address update already processed by the Board.
- Failure to update the claimant's address after receiving the Form OC-966 may result in a \$50 penalty being assessed.





SECTION 21-a AMENDMENT

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- New legislation signed as part of the FY 2026 Budget amends § 21-a of the Workers' Compensation Law to permit workers' compensation insurers to pay for medical treatment, without accepting liability, for up to one year, beginning January 1, 2027.
- The amendment requires insurers to notify injured workers that such payments are being made and that their claim will automatically be accepted by the insurer at the one-year mark, unless the claim is controverted.
- The Board is looking to have these table changes published by year's end. This will allow our trading partners enough time to code and update their system accordingly.





TABLE CHANGES PUBLISHED ON 12/19/2024

TABLE CHANGES PUBLISHED 12/19/2024 FOR NEW EDITS EFFECTIVE 7/31/2025

These new Population Restrictions were added based on feedback regarding RBs and ERs being rejected for missing current date disability began to protect data integrity due to other edits being relaxed or removed.

Iten 🏋	Document	Item	Description of Change	Publish Date 🔻	Impleme ion da
401	Edit Matrix- Population Restrictions	DN0068 (Initial RTW Date)	New Population Restriction DN0088-084 F) F) If DN0068 (Initial RTW Date) is present and DN0404 (Initial RTW Physical Restrictions Indicator) = "N" and DN0072 (Latest RTW/Status Date) is not present. and DN0085 (Benefit Type Code) includes either - 070 (Temporary Partial) - 270 (Employer Paid Temporary Partial) and the latest value of DN0144 (Current Date Disability Began) is blank or null Then DN0144 (Current Date Disability Began) must be included in the Change Variable Segment and must have a value.	12/19/2024	7/31/2025
402	Edit Matrix - Population Restrictions	DN0072 (Latest RTW/Status Date)	New Population Restriction DN0072-064 F) F) If DN0072 (Latest RTW/ Status Date) is present and DN0407 (Latest RTW Physical Restriction Indicator) = "N" and DN0085 (Benefit Type Code) includes either - 070 (Temporary Partial) - 270 (Employer Paid Temporary Partial) - 270 (Employer Paid Temporary Partial) and the latest value of DN0144 (Current Date Disability Began) is blank or null Then DN0144 (Current Date Disability Began) must be included in the Change Variable Segment and must have a value. Business Need: Based on Fedback, RB's and ER's were being rejected for missing a current date disability began. In some situations there may be no return to work following the initial disability start date.	12/19/2024	7/31/2025
403	Edit Matrix - Population Restrictions	DN0072 (Latest RTW/Status Date)	New Population Restriction DN0072-064 G) G) If DN0068 (Initial RTW Date) is present and DN0404 (Initial RTW Physical Restrictions Indicator) = "N" and DN0072 (Latest RTW/Status Date) is not present and DN0085 (Benefit Type Code) includes either - 070 (Temporary Partial) - 270 (Employer Paid Temporary Partial) - 270 (Employer Paid Temporary Partial) and the latest value of DN0144 (Current Date Disability Began) is blank or null Then DN0144 (Current Date Disability Began) must be included in the Change Variable Segment and must have a value. Business Need: Based on feedback, RB's and ER's were being rejected for missing a current date disability began. In some situations there may be no return to work following the initial disability start date.	12/19/2024	7/31/2025
406	Edit Matrix- Population Restrictions	DN0404 (Initial RTW Physical Restrictions Indicator)	New Population Restriction DN0404-064 B) B) If DN0404 (Initial RTW Physical Restrictions Indicator) is present and DN0068 (Initial RTW Date) is present and the last value of DN0144 (Current Date Disability Began) is blank or null and DN0085 Benefit Type Code includes either - 070 (Temporary Partial) - 270 (Temporary Partial) - 270 (Temporary Partial) Then DN0144 (Current Date Disability Began) must be included in the Change Variable Segment and must have a value Business Need: Based on feedback, RB's and ER's were being rejected for missing a current date disability began. In some situations there may be no return to work following the initial disability start date.	12/19/2024	7/31/2025

RELAXED AND MODIFIED POPULATION RESTRICTIONS PUBLISHED 12/19/2024 - TO BE IMPLEMENTED ON 7/31/2025

The following edits were modified and published on the eClaims change log to be implemented on 7/31/2025.

Iten 🏋	Document	ltem ▼	Description of Change	Publish Date ▼	Impleme ion da
398	Element Requirements - SROI Conditional Requirements	DN0144 (Current Date Disability Began)	Relaxed SROI Condition on DN0144 for ER/RB Was: Required if DN0085 (Benefit Type Code) includes either - 070 (Temporary Partial) - 270 (Employer Paid Temporary Partial) - 270 (Temporary Partial) - 270 (Temporary Partial) - 270 (Employer Paid Temporary Partial) - 270 (Employer Paid Tem	12/19/2024	7/31/2025
405	Edit Matrix - Population Restrictions	DN0404 (Initial RTW/ Physical Restrictions Indicator)	Modified Population Restriction DN0404-064 Was: If DN0404 (Initial RTW Physical Restrictions Indicator) is present and the last value of DN0068 (Initial RTW Date) is blank or null and DN0085 Benefit Type Code includes either - 070 (Temporary Partial) - 270 (Employer Paid Temporary Partial) Then DN0068 (Initial RTW Date) must be included in the Change Variable Segment and must have a value **Now: A) If DN0404 (Initial RTW Physical Restrictions Indicator) is present and the last value of DN0068 (Initial RTW Date) is blank or null and DN0085 Benefit Type Code includes either - 070 (Temporary Partial) - 270 (Employer Paid Temporary Partial) Then DN0068 (Initial RTW Date) must be included in the Change Variable Segment and must have a value **Business Need: Based on feedback, RB's and ER's were being rejected for missing a current date disability began. In some situations there may be no return to work following the initial disability start date.	12/19/2024	7/31/2025



MOST FREQUENT ERRORS RETURNED OVER PAST 90 DAYS

POPULATION RESTRICTION 0085-064A

The most common error over the past 90 days, as well as the top error for 2023 and 2024, was a carryover edit from eClaims R3.0.

- The population restriction is intended to prevent a new Benefit Type Code (DN0085) from being introduced as a sweep benefit if not previously submitted as an Event Benefit or a SROI-UR(G)/SA included the Benefit Type Code. This is based on the IAIABC Claims EDI Section 4 rules.
- FTP filers should ensure that their systems are programmed accordingly to avoid further rejections.

DN	Report or MTC	Data Element Name	Population Restriction	Error Message Number	Error Message Text	Element Error Text (DN0291)	Length of G	Length of col H, 50 pos allowed
0085	ALL except UR(G)	Benefit Type Code	A) If DN0002 (Maintenance Type Code) is not UR(G), then DN0085 (Benefit Type Code) other than 2xx or 5xx cannot be sent on a sweep benefit unless previously sent on any prior SROI unless no SROI has been accepted or if there have been only SROI-SA or SROI-UR(G) accepted.	064	Invalid data relationship	Sweep BTC must have event BTC or on UR(G)/SA	25	44

POPULATION RESTRICTION 0075-064C

The second most common error returned in the past 90 days is also an eClaims R3.0 carryover to ensure that the Agreement to Compensate Code (DN0075) is sent as "With Liability" after the Board has issued a notice that the case has been established with an ANCR/ODNCR finding in accordance with § 21-a.

FTP filers should ensure that their systems are programmed accordingly to avoid further rejections.

DN	Report or MTC	Data Element Name	Population Restriction	Exception	Error Message Number	Error Message Text	Element Error Text (DN0291)	Length of G	Length of col H, 50 pos allowed
0075	All SROI except SA	Agreement to Compensation Code	C) SROI (exc SROI-SA) cannot list Agreement to Compensate Code – W if ANCR/DNCR has been established (excluding 25(1)(f) cases or ANCR/ODNCR finding pending appeal). Effective 3/15/2018	Effective 11/17/19, this edit will not be applied if DN0059 (Manual Classification Code) has been accepted as 7711 or 7370.	064	Invalid data relationship	Must be L since ANCR/ODNCR has been established	25	47

POPULATION RESTRICTION 0087-059

The third most common error returned in the past 90 days is another carryover edit from eClaims R3.0 and intended to force senders to only change the Net Weekly Amount (DN0087) on the appropriate Maintenance Type Code (MTC) in accordance with the IAIABC Claims EDI R3.1 standard.

■ This is a Population Restriction edit on Net Weekly Amount (DN0087) that states:

DN	Report or MTC	Data Element Name	Population Restriction	Exception	Error Message Number	Error Message Text	Element Error Text (DN0291)
0087	All except AP, CA, ER, IP, PY, RB, SU	Net Weekly Amount	If MTC is not AP/CA/CB/ER/IP/PY/RB/SU then DN0087 (Net Weekly Amount) must match value previously reported for this DN0085 (Benefit Type Code)		059	Non-match data value not consistent with value previously reported	Only changed on SROI- AP/CA/ER/IP/PY/RB/SU

■ FTP filers should ensure that their systems are programmed accordingly to avoid further rejections.

THANK YOU

QUESTIONS?



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